

IndusInd Bank

June 21, 2019

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

NSE Symbol: INDUSINDBK

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.**
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

BSE Scrip Code: 532187

**Chief Regulatory Officer,
India International Exchange**
1st Floor, Unit No. 101,
The Signature Building No.13B,
Road 1C, Zone 1, GIFT SEZ,
GIFT CITY, Gandhinagar - GJ 382355

Scrip Code: 1100027

Dear Sir / Madam,

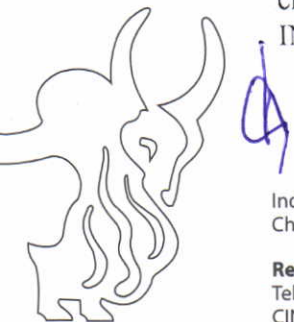
Subject: Disclosure under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Record Date for the purposes of Composite Scheme of Arrangement among Bharat Financial Inclusion Limited (“BFIL”), IndusInd Bank Limited (“Bank”), IndusInd Financial Inclusion Limited (“IFIL”) and their respective shareholders and creditors (“Scheme”)

1. This is in furtherance of our letter dated June 19, 2019, wherein we had intimated that the Board of Directors of the Bank (“**Board**”) at its meeting convened on June 19, 2019 *inter alia* considered and noted the order dated June 10, 2019 passed by the National Company Law Tribunal, Mumbai Bench sanctioning the Scheme (“**NCLT Order**”), and fixed Thursday, July 4, 2019 as the Effective Date of the Scheme, on which date the NCLT Order will be filed by the Bank, BFIL and IFIL with the jurisdictional Registrar of Companies.
2. In accordance with Regulation 42(1)(e) of the SEBI LODR Regulations and further to the intimation made by BFIL on June 20, 2019, we would like to inform you that **Thursday, July 4, 2019** has also been fixed as the **Record Date**, following the effectiveness of the Scheme, for the purposes of determining the shareholders of BFIL who shall be entitled to receive shares of the Bank, as consideration pursuant to the Scheme.
3. In accordance with the Scheme and pursuant to its effectiveness, the Bank will issue and allot to those shareholders of BFIL whose names would appear in the register of members of BFIL on the Record Date, **639** (six hundred and thirty nine) equity shares of the Bank, credited as fully paid-up, for every **1,000** (one thousand) equity shares of the face value of INR 10/- (Rupees ten) each fully paid-up held by such member in BFIL.

IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri- Ghatkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333



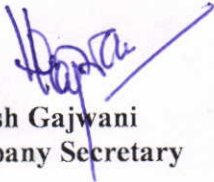
A copy of this intimation is also available on the Bank's website at www.indusind.com.

We request you to kindly take this on record.

Thanking you,

Yours faithfully,

For **IndusInd Bank Limited**



Haresh Gajwani
Company Secretary