

IndusInd Bank

16 December 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015: Subscription for Warrants by Promoters

Our Bank has received letter dated December 16, 2020 from IndusInd International Holdings Limited and IndusInd Limited, the Promoters, stating unstinted commitment towards the Bank's Capital.

Copy of the letter received from the Promoters is annexed.

A copy of this letter is being uploaded on the website of the Bank at www.indusind.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **IndusInd Bank Limited**


Haresh Gajwani
Company Secretary



Solitaire Corporate Park Office : IndusInd Bank Limited, Building No.7, Solitaire Corporation Park, Andheri- Ghatkoper Link Road, Chakala, Andheri (E), Mumbai - 400 093, India Tel: (0022) 66412887

Registered Office : 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333

December 16,2020

To,

The Managing Director

IndusInd Bank Ltd

Mumbai



Dear Sir

Promoters' unstinted Commitment to the IndusInd Bank

This communication is in sequel to grant of one month extension by SEBI for subscription to balance amount of 75% Warrants, aggregating Rs 2021.45 crores, until 4th February, 2020.

The Promoters' have proven track record to have stood by Bank since its inception, especially Capital infusion in difficult times. Recently in July 2019, the Promoters subscribed to 25% warrants aggregating to Rs. 673.82 crores, in order to reinforce the confidence in the management and strength of the Bank at a price of Rs.1709 per share, when the market price was hovering at Rs.1470 per share.

In the backdrop of Covid19 pandemic, which disrupted business operations of entities across the world. Amongst many measures to safeguard the economy, RBI also extended moratorium. Its in this background we requested to seek extension from SEBI for payment of balance amount of warrants, as acceded by them.

The Promoters would like to re-iterate their confidence in the management & strength of the Bank, and commitment to the subscription of balance amount of warrants conversion to the equity.

Yours faithfully



For IndusInd International Holdings Ltd
Moses Harding John
President and Chief Executive Officer

IndusInd International Holdings Limited

1A, Ground Floor, North Building, Beau Plan Business Park, Pamplemousses 21001, Mauritius

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