

March 28, 2024

**The Asst. Vice President  
Listing Department  
National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra–Kurla Complex  
Bandra (East),  
Mumbai – 400 051

**The Deputy General Manager  
Corporate Relationship Dept.  
BSE Ltd.**  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai – 400 001

Madam / Dear Sir,

**Subject: Intimation under Regulations 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) – Exercise of Call Option on Additional Tier 1 Bonds on March 28, 2024**

This is in continuation to our letter dated February 12, 2024, wherein we had intimated about the Record date for payment of Interest due on Additional Tier 1 Bonds issued on March 28, 2019.

The Bank has, today, i.e., on March 28, 2024, duly made payment towards Principal and Interest for Additional Tier 1 Bonds. Upon payment of Principal and Interest, Additional Tier 1 Bonds stand extinguished.

The relevant confirmation in respect of the above, as per the format prescribed under Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023) issued by SEBI, is given below.

In compliance with Regulation 57(1) of the Listing Regulations, we hereby certify that our Bank has made timely payment as detailed hereunder:

**a) Whether Interest Payment /Redemption payment made (yes/no):**

Yes, Interest Payment and redemption on Additional Tier 1 Bonds is made on due date.

**b) Details of Interest Payments:**

Sl. No	Particulars	Details
1	ISIN	INE095A08082
2	Issue Size	Rs. 1,489.90 crores
3	Interest Amount to be paid on due date	Rs. 156.44 crores
4	Frequency	Annually
5	Change in frequency of payment (if any)	N.A
6	Details of such change	N.A



7	Interest payment record date	13/03/2024
8	Due date for interest payment (DD/MM/YYYY)	28/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	28/03/2024
10	Amount of interest paid	Rs.156.44 crores
11	Date of last interest payment	Last Interest is paid on March 28,2023
12	Reason for non-payment/ delay in payment	N.A

**c) Details of redemption Payments:**

Sl. No	Particulars	Details
1	ISIN	INE095A08082
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option exercised by the Bank
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	28/03/2024
8	Quantity redeemed (no. of NCDs)	14899
9	Due date for redemption/ maturity	28/03/2024
10	Actual date for redemption (DD/MM/YYYY)	28/03/2024
11	Amount redeemed	Rs.1,489.90 crores
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	28/03/2023



# IndusInd Bank

The above-mentioned Bonds are listed on the National Stock Exchange of India Limited.

In Compliance with SEBI Listing Regulations, the above information is being hosted on the Bank's website at [www.indusind.com](http://www.indusind.com)

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

**For IndusInd Bank Limited**

**Anand Kumar Das**  
**Company Secretary**



**Solitaire Corporate Park Office:** IndusInd Bank Limited, Building No.7, Solitaire Corporate Park  
Andheri- Ghatkopar Link Road, Chakala Andheri E Mumbai - 400 093, India Tel: (0022) 66412405

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CIN: L65191PN1994PLC076333