

September 28, 2016

**The Deputy General Manager  
Corporate Relationship Dept.  
BSE Ltd.**

1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai – 400 001

**Sub: Exercising of Call Option for redemption of Upper Tier II Bonds - Series VIII, and to fix the Record Date**

Madam / Dear Sir,

Pursuant to Regulation 60 of the SEBI (LODR) Regulations, 2015, we wish to mention that in compliance with the provisions contained in the Offer Document, the Bank has decided to exercise Call Option for redemption of the Tier II Bonds – Series VIII bearing ISIN INE095A09098 prior to maturity. The said Bonds were issued by the Bank on March 31, 2006 on Private Placement basis and the Maturity Date of the Bonds is March 30, 2021.

The said Bonds are listed on National Stock Exchange of India Ltd.

In terms of the Offer Document the Record Date for the purpose of payment of redemption proceeds on Bonds is fixed as Monday, October 17, 2016 and the date of redemption / repayment as Tuesday, November 1, 2016.

This is for your information, please.

Thanking you,

**Yours faithfully,**

**For IndusInd Bank Limited**

  
**Haresh Gajwani  
Company Secretary**

