



## RISK PROFILE ASSESSMENT QUESTIONNAIRE

Date:

QUESTION	RESPONSE
Q.1 In which of the following have you made the highest investment till date? A. Bank FDs, Liquid funds, Provident Fund, Cash & equivalent B. Debt mutual funds, corporate bonds C. Equity oriented mutual funds, stocks D. Alternate assets such as commodities, real estate, currency, crypto	
Q.2 What percentage of your monthly income do you save? A. Less than 10% B. Between 10% and 25% C. Between 25% and 50% D. More than 50%	
Q.3 What is your primary objective when making an investment decision? A. Capital Protection B. Low risk - lower potential of return C. Medium risk - medium potential return D. High risk - high potential of return	
Q.4 You have inherited a sizeable amount recently, how would you invest the same? A. Deposit into a bank or invest in liquid funds B. Invest entirely into fixed income C. Invest majorly into equity & rest into fixed income D. Invest entirely into equities	
Q.5 Suppose you had invested in equity stocks & the equity markets fell by 20%, how would you respond? A. Sell everything & proceed to a conservative portfolio B. Sell some investments and continue to hold the rest C. Hold on to your investment D. Invest more in this portfolio	
Q.6 Which of the following age brackets do you currently fall in? A. Above 60 years of age B. Between 45 and 60 years of age C. Between 30 and 45 years of age D. Less than 30 years of age	
YOUR RISK PROFILE	

CLIENT DETAILS		
NAME	ACCOUNT NO.	PAN NO.
SIGNATURE		

**Note:**

It is mandatory to answer all questions

Please refer to product specific disclaimer before investing

### OFFICE USE ONLY (This section needs to be filled by the Bank official)

Supervisor Name			
Signature			
ECN		Location	

