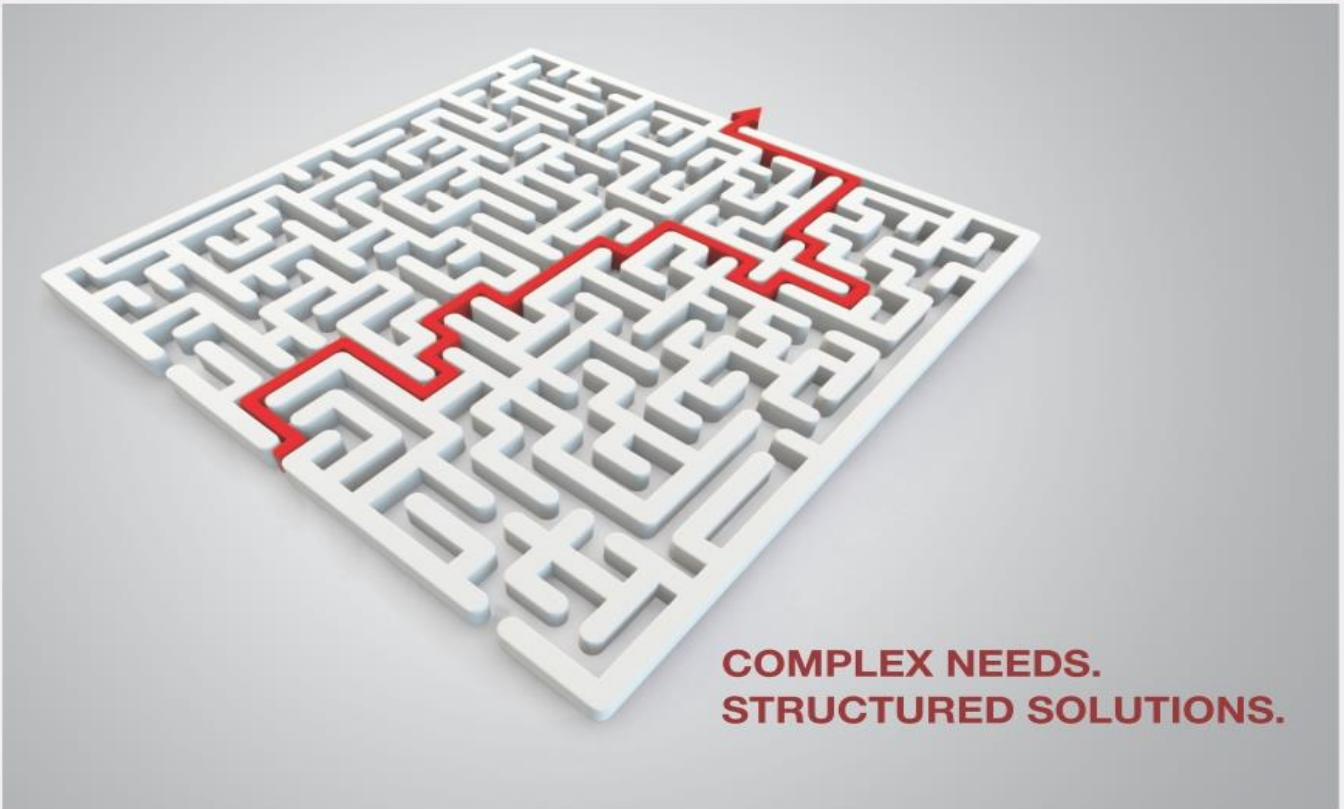


# IndusInd Bank



**COMPLEX NEEDS.  
STRUCTURED SOLUTIONS.**

<b>TATA TELESERVICES LTD</b>  INR 10 Billion  Long Term Funding Solutions  March 2014	<b>ADITYA BIRLA RETAIL LTD</b>  INR 2150 Million  Structured Funding & Syndication  October 2013	<b>BUSINESS BROADCAST NEWS PVT LTD UNILAZER MEDIA LTD</b>  INR 3000 Million  Mezzanine Funding & Syndication  March 2014	<b>SOLAPUR BIJAPUR TOLLWAY PVT LTD SADHBHAV ENGINEERING GROUP</b>  INR 8760 Million  Jt Project Underwriting & Syndication  August 2013
<b>DIVYASREE NSL INFRASTRUCTURE PVT LTD</b>  INR 7300 Million  Lead Underwriting & Book Running  March 2014	<b>AIR WORKS UK ENGINEERING LTD</b>  USD 23 Million  Advisory & Offshore Acquisition Financing  August 2013	<b>GRACEWORKS REALTY &amp; LEISURE PVT LTD THE PHOENIX MILLS GROUP</b>  INR 1850 Million  Financial Advisory & Structured Funding  February 2014	<b>SAMVARDHANA MOTHERSON GROUP</b>  USD 24 Million  Offshore Acquisition Refinancing  April 2013

## INVESTMENT BANKING AT INDUSIND BANK

Project Finance

Loan Syndication

Structured Finance

Private Equity

M&A Advisory



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# IndusInd Bank

**COMPLEX NEEDS  
STRUCTURED SOLUTIONS**



<b>L&amp;T SAMBALPUR ROURKELA TOLLWAYS LTD</b>	<b>RELIANCE INFRASTRUCTURE LTD</b>	<b>BHARTIYA CITY DEVELOPERS PVT LTD</b>	<b>KESORAM INDUSTRIES LTD</b>
INR 10.16 Billion	INR 6250 Million	INR 4100 Million	INR 5250 Million
Project Underwriting & Syndication	Regulatory Assets Securitization & Syndication	Mandated Lead Arranger & Underwriter	Structured Finance
May 2014	June 2014	September 2014	June 2014
<b>DIGNITY BUILDCON PVT LTD</b>	<b>HERO FUTURE ENERGIES GROUP</b>	<b>PIVETA ESTATES (MAX VENTURES)</b>	<b>IL&amp;FS TRANSPORTATION NETWORKS LTD</b>
INR 6750 Million	INR 4361 Million	INR 4100 Million	INR 3250 Million
Mezz. RE Finance Mandated Lead Arranger	Project Underwriting & Syndication	Structured Finance Mandated Lead Arranger	Structured Finance NCDs
December 2014	December 2014	August 2014	September 2014

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# IndusInd Bank

## IDEAS THAT WORK

### INVESTMENT BANKING SOLUTIONS FROM INDUSIND BANK

Project Finance | Loan Syndication | Structured Finance | Private Equity | M&A Advisory

JSW Cement  
(JSW Group)

INR 10.88 Billion

Lead Arranger &  
Underwriter

Welspun  
Renewables Energy  
(Welspun Group)

INR 8.5 Billion

Lead Arranger &  
Underwriter

ReNew Akshay  
Urja

INR 6.91 Billion

Lead Arranger &  
Underwriter

Adani Developers  
& Adani Infrastructure  
& Developers  
(Adani Group)

INR 6 Billion

Underwriting  
& Syndication

Phoenix Infocity &  
Phoenix Residences  
(Phoenix Group)

INR 4.1 Billion

Underwriting &  
Syndication

Maheshwaram  
Transmission  
(Sterlite Group)

INR 3.2 Billion

Lead Arranger &  
Underwriter

Reliance Infrastructure  
(Reliance Group -  
controlled by  
Shri Anil D. Ambani)

INR 2.85 Billion

Joint Mandated  
Lead Arranger

Kesoram Industries  
(BK Birla Group)

INR 900 Million

Optionally Convertible  
Preference Shares

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